

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re:

Genesis Global Holdco, LLC, *et al.*<sup>1</sup>

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**AFFIDAVIT OF SERVICE**

I, Victor Wong, depose and say that I am employed by Kroll Restructuring Administration LLC (“**Kroll**”), the claims and noticing agent for the Debtors in the above-captioned chapter 11 cases.

On May 24, 2024, at my direction and under my supervision, employees of Kroll caused the following document to be served by the method set forth on the Master Service List attached hereto as **Exhibit A**:

- Notice of Presentment of the Debtors’ Third Proposed Order Allowing Certain Claims Pursuant to 11 U.S.C. § 502 [Docket No. 1705] (the “***Notice of Presentment of the Debtors’ Third Proposed Order Allowing Certain Claims***”)

On May 24, 2024, at my direction and under my supervision, employees of Kroll caused the Notice of Presentment of the Debtors’ Third Proposed Order Allowing Certain Claims, customized for each party, a blank copy of which is attached hereto as **Exhibit B**, to be served via First Class Mail and Email on the Affected Claimants Service List attached hereto as **Exhibit C**.

On May 24, 2024, at my direction and under my supervision, employees of Kroll caused the unredacted version of the Notice of Presentment of the Debtors’ Third Proposed Order Allowing Certain Claims, to be served via First Class Mail on the Notice Parties Service List attached hereto as **Exhibit D**.

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<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich Street, Floor 38, New York, NY 10007.

Dated: May 30, 2024

/s/ Victor Wong  
Victor Wong

State of New York  
County of New York

Subscribed and sworn (or affirmed) to me on May 30, 2024, by Victor Wong, proved to me on the bases of satisfactory evidence to be the person who executed this affidavit.

/s/ PAUL PULLO  
Notary Public, State of New York  
No. 01PU6231078  
Qualified in Nassau County  
Commission Expires November 15, 2026

**Exhibit A**

Exhibit A

Master Service List

Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Counsel to Soichiro "Michael" Moro	Arnold & Porter Kaye Scholer LLP	Attn: Benjamin Mintz, Marcus Asner, Justin Imperato 250 West 55th Street New York NY 10019	benjamin.mintz@arnoldporter.com marcus.asner@arnoldporter.com justin.imperato@arnoldporter.com	Email
Counsel to Donut, Inc.	ASK LLP	Attn: Edward E. Neiger, Marianna Udem 60 East 42nd Street, 46th Floor New York NY 10165	eneiger@askllp.com mudem@askllp.com	Email
Counsel to Digital Finance Group Co.	Baird Holm LLP	Attn: Jeremy C. Hollembaek 1700 Farnam St. Ste. 1500 Omaha NE 68102	jhollembaek@bairdholm.com	Email
Counsel to the Fair Deal Group	Brown Rudnick LLP	Attn: Kenneth J. Aulet Seven Times Square New York NY 10036	kaulet@brownrudnick.com	Email
Counsel to the Fair Deal Group	Brown Rudnick LLP	Attn: Matthew A. Sawyer One Financial Center Boston MA 02111	msawyer@brownrudnick.com	Email
United States Bankruptcy Court for the Southern District of New York	Chambers of Honorable Sean H. Lane	Genesis Chambers Copy US Bankruptcy Court SDNY 300 Quarropas Street, Room 147 White Plains NY 10601		First Class Mail
Counsel to the Debtors and Debtors-in Possession	Cleary Gottlieb Steen & Hamilton LLP	Attn: Jack Massey One Liberty Plaza New York NY 10006	jamassey@cgsh.com	Email
		Attn: Sean O'Neal, Jane VanLare, Hoo Ri Kim, Michael Weinberg, Richard C. Minott, Christian Ribeiro, Luke A. Barefoot, Andrew Weaver, Rishi Zutshi, Thomas S. Kessler, Brad Lenox, David Z. Schwartz, Deandra Fike, Katharine Ross One Liberty Plaza	jvanlare@cgsh.com hokim@cgsh.com mdweinberg@cgsh.com rminott@cgsh.com cristibeiro@cgsh.com lbarefoot@cgsh.com aweafer@cgsh.com rzutshi@cgsh.com tkessler@cgsh.com blenoxy@cgsh.com dschwartz@cgsh.com dfike@cgsh.com kross@cgsh.com	
Counsel to the Debtors	Cleary Gottlieb Steen & Hamilton LLP	New York NY 10006 Attn: Benjamin S. Kaminetzky, Brett M. McMahon, Jacquelyn S. Knudson 450 Lexington Avenue		Email
Counsel to Grayscale Investments, LLC	Davis Polk & Wardwell LLP	New York NY 10017 Attn: Derar Islim, Andrew Sullivan 175 Greenwich Street Floor 38	Genesis.notices@davispolk.com	Email
Debtors	Genesis Global Holdco, LLC	New York NY 10007 Attn: Aaron L. Hammer, Nathan E. Delman 500 W. Madison St., Ste. 3700	asullivan@genesistrading.com ahammer@hmblaw.com ndelman@hmblaw.com ecfnotices@hmblaw.com	Email
Counsel to Foundry Digital LLC	Horwood Marcus & Berk Chartered	Chicago IL 60661		Email
		Attn: Anson B. Frelinghuysen, Dustin P. Smith, Jeffrey S. Margolin, Erin Diers One Battery Park Plaza New York NY 10004	anson.frelinghuysen@hugheshubbard.com dustin.smith@hugheshubbard.com jeff.margolin@hugheshubbard.com erin.diers@hugheshubbard.com	
Counsel to Gemini Trust Company, LLC	Hughes Hubbard & Reed LLP	Centralized Insolvency Operation 1111 Constitution Ave., NW Washington DC 20224		Email
IRS Insolvency Section	Internal Revenue Service	Centralized Insolvency Operation P.O. Box 7346 Philadelphia PA 19101-7346	mimi.m.wong@irs counsel.treas.gov	Email
IRS Insolvency Section	Internal Revenue Service		mimi.m.wong@irs counsel.treas.gov	Email

## Exhibit A

Master Service List

Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Counsel to GPD Holdings LLC d/b/a CoinFlip	K&L GATES LLP	Attn: Carly S. Everhardt 200 S. Biscayne Boulevard Suite 3900 Miami FL 33131	carly.everhardt@klgates.com	Email
Counsel to GPD Holdings LLC d/b/a Coinflip	K&L Gates LLP	Attn: Robert T. Honeywell 599 Lexington Avenue New York NY 10022 Attn: Jeffrey P. Campisi 800 Third Avenue, 38th Floor New York NY 10022	Robert.Honeywell@klgates.com	Email
Bankruptcy Counsel to the Securities Litigation Lead Plaintiff	Kaplan Fox & Kilsheimer LLP	Attn: Patrick M. Smith 525 West Monroe Street Chicago IL 60661-3693 Attn: Steven Reisman, Shaya Rochester, Julia Mosse 50 Rockefeller Plaza New York NY 10020-1605	jcampisi@kaplanfox.com	Email
Counsel to Creditor	Katten Muchin Rosenman LLP	Attn: Aaron L. Hammer, Nathan E. Delman 500 W. Madison St., Ste. 3700 Chicago IL 60661 Attn: Joshua A. Sussberg, Christopher Marcus, Ross J. Fiedler 601 Lexington Avenue New York NY 10022	patrick.smith@katten.com sreisman@katten.com shaya.rochester@katten.com julia.mosse@katten.com ahammer@ktslaw.com ndelman@ktslaw.com ecfnotices@ktslaw.com	Email
Counsel to Creditor	Katten Muchin Rosenman LLP	Attn: Danielle L. Rose, Daniel J. Saval, John G. Conte 800 Third Avenue New York NY 10022	Danielle.Rose@kobrekim.com Daniel.Saval@kobrekim.com John.Conte@kobrekim.com adami.goldberg@lw.com	Email
Counsel to Ad Hoc Group of Creditors	Kirkland & Ellis LLP Kirkland & Ellis International LLP	Attn: Adam J. Goldberg, Christopher Harris, Nacif Taousse, Marissa Alter-Nelson 1271 Avenue of the Americas New York NY 10020 Attn: Eric R. Swibel 330 North Wabash Avenue Suite 2800 Chicago IL 60611	chris.harris@lw.com nacif.taousse@lw.com marissa.alter-nelson@lw.com eric.swibel@lw.com nima.mohebbi@lw.com	Email
Special Litigation Counsel to Debtors and Debtors-in-Possession	Kobre & Kim LLP	Attn: Fred B. Ringel 875 Third Avenue, 9th Floor New York NY 10022	tiffany.ikeda@lw.com sarah.mitchell@lw.com emily.orman@lw.com	Email
Counsel to Foreign Representatives of Three Arrows Capital, Ltd. (in liquidation)	Latham & Watkins LLP	Attn: Michael S. Etkin, Andrew D. Behlmann, Michael Papandrea One Lowenstein Drive Roseland NJ 7068 Attn: Darren Azman, Joseph B. Evans, Lucas Barrett One Vanderbilt Avenue New York NY 10017-3852	fringel@leechtishman.com metkin@lowenstein.com abehlmann@lowenstein.com mpapandrea@lowenstein.com dazman@mwe.com jbevans@mwe.com lbarrett@mwe.com	Email
Counsel to 250 Park LLC	Leech Tishman Robinson Brog, PLLC	Attn: Gregg Steinman 333 SE 2nd Avenue Suite 4500 Miami FL 33131-2184	gsteinman@mwe.com	Email
Bankruptcy Counsel to the Securities Litigation Lead Plaintiff	Lowenstein Sandler LLP	Attn: Jeffrey Bernstein 570 Broad Street Suite 1401 Newark NJ 07102	jbernstein@mdmc-law.com	Email
Counsel to Genesis Crypto Creditors Ad Hoc Group	McDermott Will & Emery LLP			
Counsel to Genesis Crypto Creditors Ad Hoc Group	McDermott Will & Emery LLP			
Counsel to the New Jersey Bureau of Securities	McElroy, Deutsch, Mulvaney & Carpenter, LLP			

Exhibit A

Master Service List

Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Counsel to the New Jersey Bureau of Securities	McElroy, Deutsch, Mulvaney & Carpenter, LLP	Attn: Nicole Leonard 225 Liberty Street 36th Floor New York NY 10281 Attn: Virginia T. Shea 1300 Mt. Kemble Avenue P.O. Box 2075 Morristown NJ 07962-2075	nleonard@mdmc-law.com	Email
Counsel to the New Jersey Bureau of Securities	McElroy, Deutsch, Mulvaney & Carpenter, LLP	Attn: Eric S. Medina 641 Lexington Avenue Thirteenth Floor New York NY 10022 Attn: Heath D. Rosenblat, Jason P. Gottlieb 909 Third Avenue 27th Floor New York NY 10022	vshea@mdmc-law.com	Email
Counsel to BAO Family Holdings LLC	Medina Law Firm LLC	Attn: Gabriel Tapalaga Investor Protection Bureau 28 Liberty St., 21st Floor New York NY 10005	emedina@medinafirm.com	Email
Special Litigation and Enforcement Counsel to the Debtors	Morrison Cohen LLP	Attn: Gabriel Tapalaga Investor Protection Bureau 28 Liberty St., 21st Floor New York NY 10005	hrosenblat@morrisoncohen.com	Email
Counsel to NYSOAG	New York State Office of the Attorney General	Attn: Eric Daucher, Victoria V. Corder, Francisco Vazquez 1301 Avenue of the Americas New York NY 10019-6022	gabriel.tapalaga@ag.ny.gov eric.daucher@nortonrosefulbright.com victoria.corder@nortonrosefulbright.com	Email
Counsel to Mirana Corp.	Norton Rose Fulbright US LLP	Attn: Greg Zipes Alexander Hamilton Custom House One Bowling Green, Suite 515 New York NY 10014	ustpregion02.nyecf.usdoj.gov andy.velez-rivera@usdoj.gov tara.tiantian@usdoj.gov greg.zipes@usdoj.gov	Email
Office of The United States Trustee – NY Office	Office of the US Trustee	Attn: Kristopher M. Hansen, Kenneth Pasquale, Isaac Sasson 200 Park Avenue New York NY 10166	krishansen@paulhastings.com kenpasquale@paulhastings.com isaacsasson@paulhastings.com	Email
Counsel to Official Committee of Unsecured Creditors of FTX Trading Ltd., et al.	Paul Hastings LLP	Attn: John Pintarelli, Hugh M. McDonald, Patrick Fitzmaurice, Rahman Connely 31 West 52nd Street New York NY 10019	john.pintarelli@pillsburylaw.com hugh.mcdonald@pillsburylaw.com patrick.fitzmaurice@pillsburylaw.com rahman.connelly@pillsburylaw.com	Email
Counsel for Paul Pretlove, David Standish and James Drury, in their capacities as Joint Liquidators of Three Arrows Fund, Ltd (in Liquidation)	Pillsbury Winthrop Shaw Pittman LLP	Attn: Christopher A. Ward 222 Delaware Avenue, Suite 1101 Wilmington DE 19801	cward@polsinelli.com	Email
Counsel to Caramila Capital Management LLC and Residia Asset Management AG	Polsinelli PC	Attn: Jeremy R. Johnson 600 Third Avenue, 42nd Floor New York NY 10016	jeremy.johnson@polsinelli.com	Email
Counsel to Ad Hoc Group of Genesis Lenders	Proskauer Rose LLP	Attn: Brian S. Rosen, Vincent Indelicato, Megan R. Volin, Peter D. Doyle, Genesis G. Sanchez Tavarez, William D. Dalsen Eleven Times Square New York NY 10036	brosen@proskauer.com vindelicato@proskauer.com mvolin@proskauer.com pdoyle@proskauer.com gsanchez tavarez@proskauer.com wdalsen@proskauer.com	Email
Counsel to Ad Hoc Group of Genesis Lenders	Proskauer Rose LLP	Attn: Jordan E. Szant 70 West Madison, Suite 3800 Chicago IL 60602	jszant@proskauer.com	Email
Counsel to Ad Hoc Group of Dollar Lenders	Pryor Cashman LLP	Attn: Seth H. Lieberman, Matthew W. Silverman 7 Times Square New York NY 10036-6569	sieberman@pryorcashman.com msilverman@pryorcashman.com	Email
Securities and Exchange Commission - Headquarters	Securities & Exchange Commission	Attn: Secretary Of The Treasury 100 F Street, NE Washington DC 20549	secbankruptcy@sec.gov nyrobankruptcy@sec.gov	Email

Exhibit A

Master Service List

Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Securities and Exchange Commission - Regional Office	Securities & Exchange Commission - NY Office	Attn: Antonia Apps, Regional Director 100 Pearl St. Suite 20-100 New York NY 10004-2616 Attn: Bankruptcy Department One Penn Center 1617 JFK Blvd, Ste 520 Philadelphia PA 19103	bankruptcynoticeschr@sec.gov	Email
Securities and Exchange Commission - Regional Office	Securities & Exchange Commission - Philadelphia Office	Attn: John R. Ashmead, Mark D. Kotwick, Catherine V. LoTempio, Andrew J. Matott One Battery Park Plaza New York NY 10004 Attn: Ian W. Sloss One Landmark Square, 15th Floor Stamford CT 06901	secbankruptcy@sec.gov	Email
Special Litigation Counsel to the Official Committee of Unsecured Creditors	Seward & Kissel LLP	Attn: Andrew G. Dietderich, James L. Bromley, Brian D. Glueckstein, Alexa J. Kranzley, Christian P. Jensen 125 Broad Street New York NY 10004 Attn: TN Attorney General's Office Bankruptcy Division PO Box 20207 Nashville TN 37202-0207	dietdericha@sullcrom.com bromleyj@sullcrom.com gluecksteinb@sullcrom.com kranzleya@sullcrom.com jensenc@sullcrom.com	Email
Bankruptcy Counsel to the Securities Litigation Lead Plaintiff	Silver Golub & Teitel LLP	Attn: Stuart P. Gelberg 125 Turkey Lane Cold Spring Harbor NY 11724	isloss@sgtlaw.com	Email
Attorney for Vivian Farmery	Stuart P. Gelberg			First Class Mail
Counsel to FTX Trading Ltd.	Sullivan & Cromwell LLP	Attn: Jeffrey D. Saferstein, Ronit Berkovich, Jessica Liou, Furqaan Siddiqui, Jonathan Polkes, Caroline Zalka, Jenna Harris, Jennifer Lau 767 Fifth Avenue New York NY 10153 Attn: Josh Wesneski 2001 M Street, NW, Suite 600	jeffrey.saferstein@weil.com ronit.berkovich@weil.com jessica.liou@weil.com furqaan.siddiqui@weil.com jonathan.polkes@weil.com caroline.zalka@weil.com jenna.harris@weil.com	Email
Counsel to TN Dept of Revenue	TN Dept of Revenue	Attn: Gregory F. Pesce 111 South Wacker Drive Suite 5100 Chicago IL 60606 Attn: J. Christopher Shore, Philip Abelson, Michele J. Meises 1221 Avenue of the Americas New York NY 10020	gregory.pesce@whitecase.com cshore@whitecase.com philip.abelson@whitecase.com michele.meises@whitecase.com	Email
United States Attorney's Office for the Southern District of New York	U.S. Attorney for Southern District Of New York	Attn: Daniel I. Forman 787 Seventh Avenue New York NY 10019 Attn: Donald Burke, Mark T. Stancil 1875 K Street, N.W. Washington DC 20006 Attn: James M. Sullivan 156 West 56th Street New York NY 10019	dforman@willkie.com dburke@willkie.com mstancil@willkie.com	Email
Counsel to Digital Currency Group, Inc., Barry Silbert	Weil, Gotshal & Manges LLP		jsullivan@windelsmarx.com	Email
Counsel to Digital Currency Group, Inc.	Weil, Gotshal & Manges LLP			
Counsel to Official Committee of Unsecured Creditors	White & Case LLP			
Counsel to Official Committee of Unsecured Creditors	White & Case LLP			
Counsel to Gemini Trust Company, LLC	Willkie Farr & Gallagher LLP			
Counsel to Gemini Trust Company, LLC	Willkie Farr & Gallagher LLP			
Counsel to Barry Habib	Windels Marx Lane & Mittendorf, LLP			

**Exhibit B**

**Genesis Global Holdco, LLC, Case No. 23-10063**

**Allowed Claims**

NAME	CASE NUMBER	CLAIM NUMBER	DEBTOR	TOTAL IN-KIND AMOUNT

**Exhibit C**

## Exhibit C

Affected Claimants Service List  
Served via First Class Mail

ADDRESSID	NAME	ADDRESS	EMAIL
12191569	Name on File		Email Address on File
12047553	Name on File		Email Address on File
22208808	Canyon-ASP Fund, L.P. as Transferee of Name on File	Address on File	Email Address on File
20829421	Name on File		Email Address on File
20624997	Name on File		
20475403	Marcos Holdings I LLC as Transferee of Name on File	Address on File	Email Address on File
12047656	Name on File		Email Address on File
12828476	Name on File		

**Exhibit D**

Notice Parties Service List  
Served via First Class Mail and Email

NAME	NOTICE NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	POSTAL CODE	EMAIL
Office of the US Trustee	Attn: Greg Zipes	Alexander Hamilton Custom House	One Bowling Green, Suite 515	New York	NY	10014	ustpregion02.nyecf@usdoj.gov; andy.velez-rivera@usdoj.gov; tara.tiantian@usdoj.gov; greg.zipes@usdoj.gov
Proskauer Rose LLP	Attn: Brian S. Rosen, Vincent Indelicato, Megan R. Volin, Peter D. Doyle, Genesis G. Sanchez Tavarez, William D. Dalsen	Eleven Times Square		New York	NY	10036	brosen@proskauer.com; vindelicato@proskauer.com; mvolin@proskauer.com; PDoyle@proskauer.com; GSanchezTavarez@proskauer.com; wdalsen@proskauer.com
Proskauer Rose LLP	Attn: Jordan E. Sazant	70 West Madison, Suite 3800		Chicago	IL	60602	jsazant@proskauer.com
Seward & Kissel LLP	Attn: John R. Ashmead, Mark D. Kotwick, Catherine V. LoTempio, Andrew J. Matott	One Battery Park Plaza		New York	NY	10004	ashmead@sewkis.com; kotwick@sewkis.com; lotempio@sewkis.com; matott@sewkis.com
White & Case LLP	Attn: Gregory F. Pesce	111 South Wacker Drive	Suite 5100	Chicago	IL	60606	gregory.pesce@whitecase.com
White & Case LLP	Attn: J. Christopher Shore, Philip Abelson, Michele J. Meises	1221 Avenue of the Americas		New York	NY	10020	cshore@whitecase.com; philip.abelson@whitecase.com; michele.meises@whitecase.com